

Market Outlook

Trends to watch in the Built Environment for



and Beyond

The pandemic and societal change continue to accelerate trends in the design and construction industry. Our focus for **2021** is to measure economic and construction cost drivers and report the total impact of these cost and benefit relationships.



Residential Construction

Work from home will up demand for single family and personal space

Office Construction

Flex time and work from home will transform our work/social environment

Health Networks

Consolidate ambulatory and administrative space to suit digital age

Infrastructure

Light and ultralight personal transportation will evolve to suit new mobility and access needs

Education

K-12 will become 1-10

Preschool and post secondary will rapidly evolve with new public/private paradigms





Science/Technology

Increased funding accelerates strategic programs and design shifts



Retail/Industrial

Accelerated change from e commerce and distribution systems



Mass Timber

Growth in forest resources and trends in non residential design will accelerate timber adoption and technologies



The New Normal

Fundamental change in monetary policy and practice will accelerate investment and employment trends



HVAC Systems

Competitive renewable energy sources and improved acuity will accelerate cost effective design and wellness in the built environment



The Value Process and Total Benefit Analysis

Step by step analysis of Trends for **2021**



The Value Process and Total Benefit Analysis are set to the task of optimizing our built environment by targeting costs and maximizing savings.

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