

## Central/West Construction Round Table Situation Report

### Summary

as of April 10, 2020

#### Vendor Insight, Getinge

- All **manufacturing sites operational**; no schedule delays. All shipments from China are on schedule, even with customized equipment (build to order), lab equipment, etc.
- Supply chain currently intact
- FAT (**facility testing**) activity is at risk since customers are reluctant to travel. Adapted to remote FAT to accommodate the clients but some clients have elected to postpone. If FATs take longer to take place, then onsite/offsite storage has been discussed along with possible warranty concerns
- No issues with **ocean freight** but there is a major issue with air freight

#### Vendor Insight, Steris

- Manufacturing; global manufacturing is being done in Mexico, Quebec and Finland. All factories are active. Some PM and APMs are working part-time to comply with CDC guidelines. There are not any issues with manufacturing
- **Supply Chain; no major impact**, but at the mercy of suppliers. At the moment there are no major delays within the supply chain
- Service; maintenance, repairs, certification, and decontamination have all been adjusted to comply with CDC guidelines.

#### Previous Round Table Highlights

- **San Antonio bidding** expected drop from \$100m in Jan to \$5m in April
- **Shift work and screening** may be costing subcontractors as high 10% premium
- Low interest rate at an all-time low
- **TAMU** is moving full steam ahead with their projects
- Owners experimenting with **virtual inspections** and then inspecting in the field to evaluate the virtual inspections quality

#### Open Forum

- Vaughn; bid packages recently gone to market are **appearing to be on budget**. Slight decrease in concrete
- Page Architects; seen **price per ton on steel** currently inflated based on what they have seen
- **Structural Steel Mills**; are currently requiring funding the steel package prior to fabrication of the entire package. No issues in the Northeast region of the country. No major demand issue on imported steel (Mexico)
- Project Controls; **Virtual Inspections**, Anthony Calabrese: Microsoft Teams with data services worked very well
- Shah Smith; internal debate on **virtual vs. onsite** inspections. Complex buildings require onsite inspections
- Continue with Design and Pre-Construction to get their projects shovel ready. This way they can be in the driver's seat around the timing of procurement and starting construction based on market conditions at the time.
- **HUB** (Historically Underutilized Businesses) **requirements** are a concern to where some HUD subcontractors may not be able to bid as much due to certain limitations within the HUB requirements
- **City of San Antonio** is being impacted by a decrease in revenue from taxes (hospitality industry, convention center, etc.) which has caused the City of San Antonio to furlough 200+ staff working within those sections and paused new projects
- Are Universities lobbying for **stimulus dollars**? Colorado School of Mines is doing this on one school that was already in design and it was a joint effort with a federal government agency which is taking 2/3 of the laboratory building
- **UT Systems** does have a concern for the next upcoming legislative session



## Future Topics

- Virtual Inspections
- Vendor Participation; Nora Flooring
- General Contractor Insight; Bid Cost Results
- Subcontractor Insight; Drywall
- Subcontractor Insight; Steel Manufacturing
- Subcontractor; Curtain Wall
- Impact on Institutional planning and programming
- Health Insurance; Personal & Corporate

